

Ref: NSE/LIST/12908

August 31, 2017

The Company Secretary
IFGL Exports Limited
3, Netaji Subhas Road,
Kolkata – 700 001

Kind Attn.: Mr. R Agarwal

Dear Sir,

Sub.: Scheme of Amalgamation of IFGL Refractories Limited with IFGL Exports Limited and their respective shareholders and creditors.

This is with reference to your letter dated August 11, 2017 whereby you have submitted the documents pertaining to Scheme of Amalgamation of IFGL Refractories Limited with IFGL Exports Limited and their respective shareholders and creditors approved by the National Company Law Tribunal (NCLT) filed in compliance with Part II(A)(2) of Annexure I of SEBI Circular No. CIR/CFD/CMD/16/2015 dated November 30, 2015.

SEBI has vide letter dated August 31, 2017 has informed that:
"Documents submitted in this regard have been noted."

Further the Company is advised to ensure compliance with the said Circulars.

Yours faithfully,
For National Stock Exchange of India Limited

Divya Poojari
Manager

This Document is Digitally Signed