

NOTICES

Notice No.	20171110-44	Notice Date	10 Nov 2017
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of IFGL Refractories Ltd.		
Attachments	Annexure I Shareholding Pattern.pdf		

Content

Trading Members of the Exchange are hereby informed that effective from **Tuesday, November 14, 2017**, the equity shares of IFGL Refractories Ltd. shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	: IFGL Refractories Ltd.
Registered Office	: 3, Netaji Subhash Road, Kolkata-700 001, West Bengal Tel: +91 33 4010 6100 Fax: +91 33 2243 0886 Email Id: ifgl.ho@ifgl.in ; investorcomplaints@ifgl.in Website: www.ifglref.com
Company Secretary & Compliance Officer	: Mr. Rajesh Agarwal Tel: +91 33 40106114 Email ID: rajesh.agarwal@ifgl.in
Securities	: 36039312 Equity shares of Rs.10/- allotted pursuant to Scheme of Amalgamation.
Distinctive numbers	: 01 to 50000, 641001 to 913000, 1013551 to 1380000, 1790051 to 2379240, 2764801 to 37526472
Scrip Code	: 540774
Group	: T
Market Lot	: 1
Face Value & Paid up value	: Rs.10/- each fully paid
Scrip ID on BOLT System	: IFGLEXPOR
Abbreviated name on BOLT	: IFGLEXPOR

ISIN No.	:	INE133Y01011		
Lock in	:	Quantity	Dist. Nos.	Lock in Upto
		5532092	29671268 to 35203359	17.11.2020
		1675770	14168134 to 15843903	17.11.2020

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Scheme of Amalgamation of the Company was approved by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its Order dated 03.08.2017
- b) Appointed Date: 01/04/2016
- c) Effective date: 05/08/2017
- d) Date of Allotment: 18/09/2017
- e) Pursuant to Scheme of Amalgamation between IFGL Refractories Ltd. (Formerly Known as IFGL Exports Ltd.- Amalgamated Company) and erstwhile IFGL Refractories Ltd. (Amalgamating Company) as sanctioned by the Kolkata Bench of the Hon'ble National Company Law Tribunal; whereby the entire undertaking and business of Amalgamating Company has been transferred to and vested in Amalgamated Company and in consideration thereof Amalgamated Company has issued to the shareholders of Amalgamating Company, 1 (One) equity share of Rs.10/- each of Amalgamated Company for every 1 (One) equity Share of Rs.10/- each held in Amalgamating Company. The issued, subscribed and paid-up equity capital of the Amalgamated Company post amalgamation is Rs.360393120/- consisting of 36039312 Equity Shares Rs.10/- each.

2. As per Exchange Notice No. 20170905-21 dated 05/09/2017; Demerged Company had fixed Record date as 15/09/2017 for giving effect to the Scheme of Amalgamation.

3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Maheshwari Datamatics Pvt. Ltd.

23, R.N. Mukherjee Road, 5th Floor,

Kolkata-700 001

Phone: + 91 33-2243-5809/5029, 2248 2248

Fax: + 91 33-2248-4787

Email: mdpldc@yahoo.com

Website: www.mdpl.in

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

Nitin Pujari

Sr. Manager